

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Hong Kong prospectus dated December 13, 2021 (the “**Prospectus**”) of Shanghai Bio-heart Biological Technology Co., Ltd. (上海百心安生物技術股份有限公司) (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

The Sole Global Coordinator confirms that there has been no over-allocation of the Offer Shares under the International Offering and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Offer Shares under the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period.

Potential investors of the Offer Shares should note that the Sole Global Coordinator, acting in such capacity and as the Hong Kong Underwriter, shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, December 23, 2021).



**Shanghai Bio-heart Biological Technology Co., Ltd.**  
**上海百心安生物技術股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares under the Global Offering : 23,937,000 H Shares**
- Number of Hong Kong Offer Shares : 2,394,000 H Shares**
- Number of International Offer Shares : 21,543,000 H Shares**
- Final Offer Price : HK\$21.25 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**
- Nominal value : RMB1.00 per H Share**
- Stock code : 2185**

*Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager*



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price

- The Offer Price has been determined at HK\$21.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

#### Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$21.25 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$441.7 million. The estimated total listing expenses (based on the final Offer Price) are approximately HK\$67.0 million, or 13.2% of the gross proceeds of the Global Offering, comprising HK\$26.5 million underwriting-related expenses (including sponsor fees), HK\$29.6 million fees and expenses of legal advisors and accountants and HK\$10.9 million other fees and expenses. The Company intends to use the net proceeds from the Global Offering in the manner as set out in the paragraph headed “Net Proceeds from the Global Offering” in this announcement.

#### Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 1,994 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and giving **electronic application instructions** to HKSCC for a total of 3,628,500 Hong Kong Offer Shares, representing approximately 1.52 times of the total number of 2,394,000 H Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied.
- The final number of Offer Shares under the Hong Kong Public Offering is 2,394,000 Offer Shares, representing approximately 10% of the total number of Offer Shares available under the Global Offering, and being allocated to 1,754 successful applicants under the Hong Kong Public Offering, among which 1,400 applicants have been allotted one board lot of Offer Shares totalling 700,000 H Shares.

## **International Offering**

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.16 times of the total number of International Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 21,543,000 Offer Shares, representing approximately 90% of the total number of Offer Shares available under the Global Offering. There has not been an over-allocation of Offer Shares under the International Offering and there are a total of 111 placees under the International Offering, among which 97 placees have been allotted one board lot of Offer Shares totalling 48,500 H Shares. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering.

## **Placing of Offer Shares to an existing Shareholder**

Under the International Offering, a total number of 720,000 Offer Shares were allocated to Mr. Xiangdong Lyu (“**Mr. Lyu**”), an existing shareholder of the Company, representing approximately (i) 3.0% of the Offer Shares under the Global Offering; and (ii) 0.30% of the total issued share capital of the Company upon completion of the Global Offering.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with the requirements of Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Shares to Mr. Lyu under the placing tranche of the Global Offering.

To the best knowledge of the Directors, save as disclosed above, no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules whether in their own name or through their nominees and the International Offering is in compliance with the Placing Guidelines.

The Directors confirm that, to the best of their knowledge, other than the Offer Shares subscribed by Mr. Lyu, who is an existing Shareholder of our Company, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by the Company, the Directors, Supervisors, chief executives, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, Supervisors, chief executives, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it.

### **Over-allotment Option**

The Sole Global Coordinator confirms that there has been no over-allocation of the Offer Shares under the International Offering and the Over-allotment Option will not be exercised. Since there has been no over-allocation in the International Offering, no delayed delivery arrangements as described in the Prospectus will take place. In view of the fact that there has been no over-allocation of the Offer Shares under the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period.

### **Lock-up Obligations**

The Company and all existing Shareholders of the Company are subject to certain lock-up obligations as set out in the paragraph headed “Lock-up Obligations” in this announcement.

### **Results of Allocations**

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.bio-heart.com](http://www.bio-heart.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, December 22, 2021. Please note that the list of identification document numbers in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, December 22, 2021 to 12:00 midnight on Tuesday, December 28, 2021;
- from the results allocation telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, December 22, 2021 to Tuesday, December 28, 2021 (except Saturday, Sunday and Hong Kong public holidays).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **electronic application instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **electronic application instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, December 22, 2021 on the Company’s website at [www.bio-heart.com](http://www.bio-heart.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

#### **Despatch/Collection of H Share Certificates/e-Refund Payment Instructions/Refund Checks**

- Applicants who applied for 500,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been wholly successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, December 22, 2021, or such other date as notified by the Company in the newspapers as the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques.
- H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 500,000 Hong Kong Offer Shares through the **White Form eIPO** service are expected to be despatched to those entitled to the address specified in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risk on or before Wednesday, December 22, 2021.
- H Share certificates for the Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not eligible for personal collection or which are eligible but are not collected in person by 1:00 p.m. on Wednesday, December 22, 2021, are expected to be despatched by ordinary post to those entitled to them at their own risk on Wednesday, December 22, 2021.



- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, December 22, 2021.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment accounts in the form of e-Refund payment instructions on Wednesday, December 22, 2021. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund check(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk on Wednesday, December 22, 2021.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, December 22, 2021.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Thursday, December 23, 2021, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

### **Public Float**

The Directors of the Company confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the number of shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

Immediately following completion of the Global Offering, 61,606,116 H Shares, representing approximately 25.25% of the share capital of the Company will be held on the hands of the public. Accordingly, the number of Shares in public hands will be no less than 25% of the total issued share capital of the Company and will have a market capitalization of at least HK\$375 million which satisfies the minimum percentage prescribed in Rules 8.08(1) and 18A.07 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **Commencement of Dealings**

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application. H Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, December 23, 2021, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, December 23, 2021 (Hong Kong time), dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 23, 2021 (Hong Kong time). H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2185.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in H Shares.**

### **OFFER PRICE**

The Offer Price has been determined at HK\$21.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$21.25 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$441.7 million. The estimated total listing expenses (based on the final Offer Price) are approximately HK\$67.0 million, or 13.2% of the gross proceeds of the Global Offering, comprising HK\$26.5 million underwriting-related expenses (including sponsor fees), HK\$29.6 million fees and expenses of legal advisors and accountants and HK\$10.9 million other fees and expenses.



The Company intends to apply the net proceeds as follows:

- 62.0%, or HK\$273.9 million for the ongoing confirmatory clinical trial, preparation for registration filings, and planned commercial launch of our Core Product, Bioheart®, of which:
  - 32.4%, or HK\$143.1 million will be used to fund the costs for Bioheart®'s clinical trials and registration filings, continuous development projects, and post-launch clinical studies and follow-ups
  - 14.8%, or HK\$65.4 million will be used for the sales and marketing of Bioheart®
  - 14.8%, or HK\$65.4 million will be used to expand our current manufacturing capacity for Bioheart®
- 21.3%, or HK\$94.1 million for the ongoing randomized controlled clinical trial in China and continuous development of our RDN product candidate, Iberis® 2nd
- 6.7%, or HK\$29.6 million for the research and development, ongoing pre-clinical studies and planned clinical trials of other product candidates in our pipeline, including Bio-Leap™, Bioheart Ultra™, our Bioheart® balloon dilatation catheter, our Bioheart® non-compliant (high-pressure) balloon dilatation catheter and our Bioheart® impulse balloon dilatation catheters
- 10.0%, or HK\$44.2 million for our general corporate and working capital purposes.

## **APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING**

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, December 16, 2021, a total of 1,994 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and giving **electronic application instructions** to HKSCC for a total of 3,628,500 Hong Kong Offer Shares, representing approximately 1.52 times of the total number of 2,394,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 1,993 valid applications in respect of a total of 3,278,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$24.79 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 2.74 times of the 1,197,000 Hong Kong Offer Shares initially comprised in Pool A; and

- 1 valid application in respect of a total of 350,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$24.79 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.29 times of the 1,197,000 Hong Kong Offer Shares initially comprised in Pool B.

No application was rejected due to invalid application. 2 multiple or suspected multiple applications were identified and rejected. No application was rejected due to dishonored payments. No application for more than 1,197,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) was identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 2,394,000 Offer Shares, representing approximately 10% of the total number of Offer Shares available under the Global Offering, and being allocated to 1,754 successful applicants under the Hong Kong Public Offering, among which 1,400 applicants have been allotted one board lot of Offer Shares totalling 700,000 H Shares.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

## **INTERNATIONAL OFFERING**

The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.16 times of the total number of International Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 21,543,000 Offer Shares, representing approximately 90% of the total number of Offer Shares available under the Global Offering. There has not been an over-allocation of Offer Shares under the International Offering and there are a total of 111 placees under the International Offering, among which 97 placees have been allotted one board lot of Offer Shares totalling 48,500 H Shares.

The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering.

### **Placing of Offer Shares to an existing Shareholder**

Under the International Offering, a total number of 720,000 Offer Shares were allocated to Mr. Lyu, an existing shareholder of the Company, representing approximately (i) 3.0% of the Offer Shares under the Global Offering; and (ii) 0.30% of the total issued share capital of the Company upon completion of the Global Offering.

Placee	Number of Offer Shares placed	Approximate % of the Offer Shares initially available under the Global Offering	Approximate % of the total issued share capital immediately following the completion of the Global Offering
Mr. Xiangdong Lyu	720,000	3.0%	0.30%

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with the requirements of Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Shares to Mr. Lyu under the placing tranche of the Global Offering.

To the best knowledge of the Directors, save as disclosed above, no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules whether in their own name or through their nominees and the International Offering is in compliance with the Placing Guidelines. The Directors confirm that, to the best of their knowledge, other than the Offer Shares subscribed by Mr. Lyu, who is an existing Shareholder of our Company, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by the Company, the Directors, Supervisors, chief executives, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, Supervisors, chief executives, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it.

### **Over-allotment Option**

The Sole Global Coordinator confirms that there has been no over-allocation of the Offer Shares under the International Offering and the Over-allotment Option will not be exercised. Since there has been no over-allocation in the International Offering, no delayed delivery arrangements as described in the Prospectus will take place. In view of the fact that there has been no over-allocation of the Offer Shares under the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period.

## LOCK-UP OBLIGATIONS

The Company and all existing Shareholders are subject to lock-up obligations (the “**Lock-up Obligations**”) in respect of the Shares. The major terms of the Lock-up Obligations are as follows:

Name	Class of Shares	Number of Shares held in the Company subject to the Lock-up Obligations upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing <sup>(1)</sup>	Last day subject to the Lock-up Obligations
<b>The Company</b> (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)				
	N/A	N/A	N/A	June 22, 2022 <sup>(2)</sup>
<b>The Controlling Shareholder</b> (subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement and PRC Company Law)				
Mr. Philip Li Wang	Unlisted Foreign Shares	7,713,678	3.16%	December 22, 2022 <sup>(3)</sup>
Shanghai Baixinantong Enterprise Management Consulting L.P. (Limited Partnership)	Domestic Shares	27,962,081	11.46%	December 22, 2022 <sup>(3)</sup>
Shanghai Baihate Enterprise Management Consulting L.P. (Limited Partnership)	Domestic Shares	25,402,420	10.41%	December 22, 2022 <sup>(3)</sup>
Winning Powerful Limited	Unlisted Foreign Shares	45,645,584	18.71%	December 22, 2022 <sup>(3)</sup>
Subtotal		<u>106,723,763</u>	<u>43.74%</u>	
<b>Other existing Shareholders</b> (subject to lock-up obligations pursuant to the PRC Company Law)				
Tibet Zhenshan Venture Capital Investment L.P. (Limited Partnership)	Domestic Shares	16,717,998	6.85%	December 22, 2022 <sup>(3)</sup>
Suzhou Chenzhide Investment L.P. (Limited Partnership)	Domestic Shares	9,954,710	4.08%	December 22, 2022 <sup>(3)</sup>
Suzhou Industrial Park Xinjianyuan Phase III Venture Capital L.P. (Limited Partnership)	Domestic Shares	5,577,993	2.29%	December 22, 2022 <sup>(3)</sup>
Shanghai Xinbang Yihao Enterprise Management Consulting L.P.	Domestic Shares	4,326,959	1.77%	December 22, 2022 <sup>(3)</sup>
Ningbo Meishan Bonded Port Jiami Investment L.P. (Limited Partnership)	Domestic Shares	4,012,209	1.64%	December 22, 2022 <sup>(3)</sup>

Name	Class of Shares	Number of Shares held in the Company subject to the Lock-up Obligations upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing <sup>(1)</sup>	Last day subject to the Lock-up Obligations
Qianhai Equity Investment Fund (Limited Partnership)	Domestic Shares	2,814,766	1.15%	December 22, 2022 <sup>(3)</sup>
Zhongyuan Qianhai Equity Investment L.P. (Limited Partnership)	Domestic Shares	771,367	0.32%	December 22, 2022 <sup>(3)</sup>
Shanghai Zhangjiang Technology Venture Capital Co., Ltd.	Domestic Shares	1,966,806	0.81%	December 22, 2022 <sup>(3)</sup>
Beijing Cuiweikechuang Equity Investment Fund Center (Limited Partnership)	Domestic Shares	482,106	0.20%	December 22, 2022 <sup>(3)</sup>
Mr. Xiangdong Lyu	Domestic Shares	118,010	0.05%	December 22, 2022 <sup>(3)</sup>
TPG Asia VII SF Pte. Ltd.	H Shares	20,753,025	8.51%	December 22, 2022 <sup>(3)</sup>
Magic Grace Limited	Unlisted Foreign Shares	8,934,044	3.66%	December 22, 2022 <sup>(3)</sup>
Worldwide Healthcare Trust Plc	H Shares	3,289,054	1.35%	December 22, 2022 <sup>(3)</sup>
	Unlisted Foreign Shares	7,336,169	3.01%	
OrbiMed New Horizons Master Fund, L.P.	H Shares	2,987,823	1.22%	December 22, 2022 <sup>(3)</sup>
	Unlisted Foreign Shares	1,100,427	0.45%	
OrbiMed Genesis Master Fund, L.P.	H Shares	448,173	0.18%	December 22, 2022 <sup>(3)</sup>
	Unlisted Foreign Shares	733,617	0.30%	
LVC Revitalization Limited	H Shares	298,783	0.12%	December 22, 2022 <sup>(3)</sup>
	Unlisted Foreign Shares	3,668,246	1.50%	
CMV HK Limited	H Shares	6,314,791	2.59%	December 22, 2022 <sup>(3)</sup>
Winning Forward International Limited	H Shares	1,349,893	0.55%	December 22, 2022 <sup>(3)</sup>
YuanBio Venture Capital L.P.	Unlisted Foreign Shares	5,900,492	2.42%	December 22, 2022 <sup>(3)</sup>
	H Shares	1,191,202	0.49%	December 22, 2022 <sup>(3)</sup>
	H Shares	2,227,574	0.91%	December 22, 2022 <sup>(3)</sup>
Subtotal		113,276,237	46.45%	
Total		<b>220,000,000</b>	<b>90.19%</b>	

*Notes:*

- (1) The percentage figures are subject to rounding adjustments.
- (2) The Company may not issue Shares on or before the indicated date except otherwise permitted by the Listing Rules.
- (3) The existing Shareholders may dispose of or transfer Shares without any lock-up obligation after the indicated date.

## **PUBLIC FLOAT**

The Directors of the Company confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the number of shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

Immediately following completion of the Global Offering, 61,606,116 H Shares, representing approximately 25.25% of the share capital of the Company will be held on the hands of the public. Accordingly, the number of Shares in public hands will be no less than 25% of the total issued share capital of the Company and will have a market capitalization of at least HK\$375 million which satisfies the minimum percentage prescribed in Rules 8.08(1) and 18A.07 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, 1,994 valid applications made by the public through giving **electronic applications instructions** to HKSCC via CCASS and through the **White Form eIPO** service will be conditionally allocated on the basis set out below:



**Pool A**

<b>Number of H Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of H Shares applied for</b>
500	1,600	1,360 out of 1,600 to receive 500 Shares	85.00%
1,000	129	500 Shares plus 89 out of 129 to receive additional 500 Shares	84.50%
1,500	48	1,000 Shares plus 19 out of 48 to receive additional 500 Shares	79.86%
2,000	50	1,500 Shares	75.00%
2,500	17	1,500 Shares plus 9 out of 17 to receive additional 500 Shares	70.59%
3,000	35	1,500 Shares plus 29 out of 35 to receive additional 500 Shares	63.81%
3,500	11	2,000 Shares plus 3 out of 11 to receive additional 500 Shares	61.04%
4,000	13	2,000 Shares plus 11 out of 13 to receive additional 500 Shares	60.58%
4,500	3	2,500 Shares plus 1 out of 3 to receive additional 500 Shares	59.26%
5,000	25	2,500 Shares plus 23 out of 25 to receive additional 500 Shares	59.20%
6,000	6	3,500 Shares	58.33%
7,000	6	4,000 Shares	57.14%
8,000	5	4,500 Shares	56.25%
9,000	4	5,000 Shares	55.56%
10,000	14	5,500 Shares	55.00%
12,000	5	6,500 Shares	54.17%
14,000	2	7,500 Shares	53.57%
16,000	4	8,500 Shares	53.13%
20,000	5	10,500 Shares	52.50%
25,000	1	12,500 Shares	50.00%
30,000	1	14,500 Shares	48.33%
50,000	2	24,000 Shares	48.00%
100,000	2	47,500 Shares	47.50%
150,000	2	70,500 Shares	47.00%
200,000	3	93,000 Shares	46.50%
	<u>1,993</u>	<b>Total number of Pool A successful applicants: 1,753</b>	

## Pool B

Number of H Shares applied for	Number of valid application	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
350,000	<u>1</u>	350,000 Shares	100.00%
	<u>1</u>	<b>Total number of Pool B successful applicant: 1</b>	

The final number of Offer Shares under the Hong Kong Public Offering is 23,937,000 Offer Shares, representing approximately 10% of the total number of Offer Shares available under the Global Offering.

## RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.bio-heart.com](http://www.bio-heart.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, December 22, 2021. Please note that the list of identification document numbers in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, December 22, 2021 to 12:00 midnight, on Tuesday, December 28, 2021; and
- from the results allocation telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, December 22, 2021 to Tuesday, December 28, 2021 (except Saturday, Sunday and Hong Kong public holidays).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **electronic application instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, December 22, 2021 on the Company’s website at [www.bio-heart.com](http://www.bio-heart.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

## SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the Global Offering is set out below:

- Top 1, 5, 10, 20 and 25 of the places in the International Offering:

Place	Subscription	Number of H Shares held upon Listing	Number of Shares held upon Listing	Subscription as % of International Offering	Subscription as % of total Offer Shares	Number of Shares as % of total share capital in issue
Top 1	3,607,500	3,607,500	3,607,500	16.75%	15.07%	1.48%
Top 5	12,899,500	12,899,500	12,899,500	59.88%	53.89%	5.29%
Top 10	19,884,500	19,884,500	20,002,510	92.30%	83.07%	8.20%
Top 20	21,497,500	21,497,500	21,615,510	99.79%	89.81%	8.86%
Top 25	21,500,000	21,500,000	21,618,010	99.80%	89.82%	8.86%

- Top 1, 5, 10, 20 and 25 of the holders of the H Shares upon Listing:

H Shareholders	Subscription	Number of H Shares held upon Listing	Subscription as % of International Offering	Subscription as % of total Offer Shares	% of total issued H share capital upon Listing
Top 1	–	20,753,025	–	–	33.69%
Top 5	3,607,500	37,699,149	16.75%	15.07%	61.19%
Top 10	12,899,500	49,218,723	59.88%	53.89%	79.89%
Top 20	21,314,500	59,333,616	98.94%	89.04%	96.31%
Top 25	21,494,500	59,863,116	99.77%	89.80%	97.17%

- Top 1, 5, 10, 20 and 25 Shareholders upon Listing:

Shareholders	Subscription	Number of Shares held upon Listing	Subscription as % of International Offering	Subscription as % of total Offer Shares	% of total issued share capital upon Listing
Top 1	–	106,723,763	–	–	43.75%
Top 5	–	169,322,876	–	–	69.41%
Top 10	–	209,834,736	–	–	86.02%
Top 20	16,279,500	235,679,384	75.57%	68.01%	96.61%
Top 25	21,037,000	240,554,894	97.65%	87.88%	98.61%

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in H Shares.**

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼(附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼(附註), 其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
K0166634	500

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
K0503029	500



Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及/或等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
00101212X-10****53***85	500	08160022-62***83*	500
001086731-10****18***28	500	08182516-69***82*	500
001123258-68****18***	500	08205339-61***02*	500
001128615-68****66***	1000	08280057-63***78*	500
001206787-68****69***	500	08290398-61***92*	500
002181937-68****19***	2000	08301614-67***99*	500
002221533-68****7***3-*	1500	09050816-61***78*	1500
002240036-10****78***72	500	09071011-63***05*	500
002665200-00****52***8L***DI***HE***	100	09072886-66***68*	500
003021553-10****94***60	500	09082132-66***29*	500
003070042-10****82***30	500	0909001X-68***75*	500
003081214-68****81***	500	09092827-66***91*	500
003090011-10****36***40	1000	09093513-63***12*	500
003145308-10****69***53	500	09113221-66***75*	500
00325151X-68****67***	500	09125243-62***82*	500
003275111-68****23***	500	0916251X-63***52*	500
004021213-10****27***15	500	09172215-68***75*	500
004065818-60****8***1-*	500	09176144-60***69*	500
00413319X-68****66***	500	09191210-60***11*	500
004144516-68****17***	500	09194916-69***95*	500
0043936-00****36***00	500	09201253-63***05*	500
0051197-00****97***00	1000	09236445-66***13*	500
005151211-10****56***75	500	09270049-62***29*	500
005283817-10****96***65	500	09280415-68***77*	500
006080016-10****89***38	500	0C6021997-10****93***50	500
006201617-68****20***	500	0H3809481-10****35***98	500
00622401X-68****99***	500	0M1313954-10****00***20	500
006369800-00****98***8Z*** J**	500	0M2483683-10****47***	500
007072330-10****40***23	500	0M2513892-10****99***25	500
007090034-10****56***10	2500	0M335947-10****61***31	1000
00714501X-10****25***99	500	0M6420228-10****98***43	500
007152127-10****26***85	500	0M7640655-10****55***57	1000
007190010-68****42***	500	0P68687379-10****83***50	500
008021911-10****15***41	500	0R0053715-10****85***15	500
008566000-00****60***8	1000	0R1284443-10****77***45	500
00902193X-99****04***	500	0R7482689-10****89***13	500
009030071-68****32***	500	0R9310125-10****06***68	500
009080022-10****12***60	500	0V0950572-10****40***	500
00908350-68****61***	2000	0Y022635-10****98***71	500
009230030-10****81***56	500	0Y323437A-10****93***6	500
009231530-10****15***59	500	0Y416670A-10****49***05	3000
009232416-10****26***19	500	0Y449216A-10****33***66	5000
010022469-68****60***	2000	0Z3735118-10****22***41	500
01040527-68****49***	500	10001048-JI***IM*	500
010073034-10****78***85	1000	10001285-HA***OM*	500
01010311-62****96***	500	10001286-TI***YA*	500
010116017-68****46***	500	10001480-HA***IM**	500
010230117-10****29***38	500	10001507-CH***JU***N	500
011026031-10****82***66	500	10030749-66***87*	500
011120528-10****96***52	500	10050038-69***85*	500
011142814-10****57***19	500	1005082X-66***10*	500
011157213-68****09***	1000	10060878-62***01*	1000
011190020-10****36***25	2500	1006727HH-21****02***14***1	500
011206116-CH****JI***G	6500	10090625-66***26*	500
0112192X-66****70***	500	10091568-63***13*	500
011260319-10****56***66	1000	1009276X-66***51*	500
01185440-66****29***	500	10104438-67***98*	500
012031615-10****67***32	500	101084617-10****69***26	1000
012051012-10****34***83	500	101161225-10****91***71	500
012242029-10****88***69	500	1012769HH-21****79***56***2	500
012262140-10****88***11	500	10130460-68***87*	500
012281647-10****28***93	500	10130460-PN***87***HE***UZ***	500
012286588-68****62***	500	1014191X-62***82*	500
01243026-66****68***	500	10151391-62***13*	500
01257424-69****72***	500	10154117-62***62*	500
01265756-63****12***	500	10162848-66***87*	500
02091229-66****91***	500	10174928-66***89*	500
02091229-PN***72***IU***NG	500	10190431-66***75*	500
02132429-66****73***	500	10190431-PN***77***AN***NG	500
02132429-PN***77***IA***AN	500	10194113-62***16*	500
02142416-69****22***	500	102011796-68***36**	2000
021850003-SH***NO*** L***NO***02***00**	1500	102046416-10****93***38	500
021850004-SH***NO*** L***NO***02***00**	500	10210485-10****27***67	500
021850005-SH***NO*** L***NO***02***00**	500	102105431-10****18***03	500
021850007-SH***NO*** L***NO***02***00**	500	102176620-68***31**	500
021850008-SH***NO*** L***NO***02***00**	500	10220028-66***52*	500
021850009-SH***NO*** L***NO***02***00**	500	10279025-60***06*	500
021850010-SH***NO*** L***NO***02***00**	500	10290018-69***28*	500
021850012-SH***NO*** L***NO***02***00**	1000	10302103X-10****93***08	500
02191230-67****12***	500	10302304X-66***46**	500
021985021-70***1 ***N ***	500	103292212-68***99**	500
0224381X-69****07***	500	104052538-10****35***50	500
02270023-69****19***	500	104054357-10****83***75	500
02273225-66****13***	500	10407555X-10****50***39	1000
02294125-60****55***	500	104123427-10****83***08	500
03013112-60****92***	500	104194420-68***07**	1500
03023856-63****78***	500	105097828-68***22**	500
03030055-66****92***	500	105122374-68***05**	500
03100619-65****69***	500	105160147-10****07***67	1500
03153629-62****65***	500	105171516-10****90***59	500
03164007-66****09***	500	105183279-10****84***1	500
0321062X-66****56***	500	10521031X-10****47***89	500
03237038-62****71***	500	106050316-10****29***19	500
03249329-69****50***	500	107010439-50****06***10***60	500
03292212-67****12***	500	107010439-68***07**	500
03311222-63****97***	500	107223375-10****13***9	1500
04050929-66****92***	500	108091528-10****29***57	500
04113620-66****97***	500	1081065HH-21****35***15***9	500
041951070-70***3 *** J***NG	500	108235320-10****84***58	500
041953101-70***5 ***N ***HE*	500	108251932-68***84**	500
04210030-66****58***	500	1088563HH-21****04***16***6	500
04232225-66****18***	500	109014810-10****48***69	500
04273039-65****61***	500	109058312-68***96**	500
04284029-62****52***	500	109132421-10****33***02	500
04289719-65****03***	500	1097589HH-21****39***16***7	500
05011223-68****92***	500	109963HHH-21****02***35***8	500
05034121-66****61***	500	11007428X-10****86***98	3000
05141520-66****18***	500	110102447-10****69***99	500
051721496-10****57***01***78	5000	11020013-62***18*	500
05180321-66****68***	500	110211543-10****53***82	500
0519241X-69****06***	500	11026084X-60****8***5-*	500
05195107-68****21***	500	11027045-66***25**	500
05224163-66****21***	500	11030620-66***59**	500
05228072-66****65***	500	11075016-60****62**	500
05310810-67****00***	500	111040413-10****76***81	500
06176082-63****08***	500	111386HHH-21****04***00***8	21000
06214429-66****01***	500	112232551-10****10***12	500
06231525-63****15***	500	11224112-61****39**	500
06262044-62****57***	500	112263635-10****33***87	500
06284933-61****88***	500	112304061-10****65***61	1000
068366A-10****57***01***78	1000	112305017-10****20***56	500
07010439-68****27***	500	1126472X-60****26**	500
07010439-PN***87***AN***MI**	500	114489S-LI***IN*	500
07018013-63****80***	1500	1166068HH-21****81***16***5	500
0707602X-60****81***	500	1188737HH-21****18***17***7	500
07091040-66****67***	500	1198279HH-21****67***64***9	500
0709301X-63****85***	500	1198353HH-21****29***67***8	500
07154726-66****50***	500	12010519-P5***10*	500
07165840-66****61***	500	12017749-62****70**	500
07182012-65****27***	500	12065029-62****28**	500
07248247-66****88***	500	12116839-62****95**	500
07267870-69****26***	500	12124215-66****13**	500
07280044-63****67***	500	12151518-67****60**	500
07282232-66****71***	500	12153527-66****27**	500
07285016-67****79***	500	12160015-60****56**	500
08095132-65****59***	500	12192057-67****66**	500
08142314-65****13***	500	12204342-66****53**	500
08152926-66****07***	500	1223007X-61****79**	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供),及彼等擁有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
12244316-69****99*	500
12268068-66****95*	500
12303624-66****11*	500
12305017-63****53*	500
12313011-60****05*	500
128606-M8**	500
1290626HH-21****92****19****	500
131102139-M5****21	2000
1316031HH-21****96****19****5	100
132832HHH-21****46****00****5	500
1396536HH-21****97****20****5	500
1399538HH-21****38****24****6	500
14010319-M5****11	500
14058119-M3****57	1000
141982020-70****3 *** M**	500
142726197-88****16****EN****L**	500
1613822HH-21****28****22****1	2500
1655735HH-21****69****22****8	500
171590HHH-21****41****00****2	3000
172098HHH-21****91****00****6	500
1758633HH-21****20****24****9	500
1775301HH-21****27****24****1	500
178253HHH-21****59****00****6	500
1823579HH-21****52****25****5	500
1835982HH-21****34****25****1	3000
1855927HH-21****92****26****7	500
1973015HH-21****00****27****2	500
20002690-H1****83**	500
20015193-H1****47**	500
201021985-20****21****03****11	500
201041951-20****22****03****23	500
201041953-20****22****03****20	500
201120059-68****85**	100
201141982-20****09****03****96	500
201225854-10****74****30	500
20123442X-10****41****55	3000
201273310-10****43****91	500
202091229-50****30****10****04	500
202091229-68****55**	500
202102825-10****34****3	500
202180576-68****70**	500
203132022-10****79****17	500
203154548-10****54****23	500
203251418-10****80****35	100
20404122X-68****62**	2500
204100776-10****90****19	500
204157473-60****8****7*	500
204230530-10****61****2	2000
205100431-68****12**	2000
205206500-10****85****37	500
206084749-10****85****93	500
206232869-10****27****43	500
207017061-68****83**	5500
207066174-10****95****18	500
208041049-10****56****00	500
208150964-68****51**	500
208182726-10****60****69	500
208200020-10****12****8	500
208262518-10****92****20	500
208280613-68****36**	500
208290020-10****65****05	500
208314612-68****4****7*-4	1000
2087192HH-21****05****29****9	500
209017069-10****70****75	500
209193922-10****63****80	500
209211215-10****87****17	500
209290079-68****19**	500
2102168X-10****79****19	500
21011119-M3****12	500
21014351X-10****79****60	500
210207611-10****95****48	1000
2106282HH-21****23****30****0	500
211052117-10****87****61	500
21109010-68****8****4*-4	500
211211672-10****81****90	500
211282415-68****15**	1500
2120680HH-21****82****30****3	500
212262119-68****14**	2000
212280048-10****39****88	500
21229018-68****16**	500
2159010HH-21****12****31****3	5000
2180377HH-21****52****31****8	500
2180880HH-21****38****31****6	500
2182192HH-21****90****32****0	500
2193701HH-21****10****32****9	10500
2193713HH-21****22****32****2	200
2197880HH-21****12****36****9	2500
2198586HH-21****49****32****1	500
2201771HH-21****89****32****1	2500
2218268HH-21****91****33****2	500
2276141-10****33****01****37	500
2279839HH-21****07****34****1	500
232301198-88****78****U ***QG***	500
2331321HH-21****74****35****5	500
235201902-23****19****85****F ***E0****68****04	500
2367199HH-21****43****36****5	500
2377010HH-21****20****37****6	500
237758HH-21****84****37****5	500
2388917HH-21****84****37****3	500
2395912HH-21****14****38****2	500
2518656HH-21****25****38****1	500
2523072HH-21****57****38****7	500
2529865HH-21****20****38****0	500
253499230-25****92****85****F ***E0****68****63	500
2560951HH-21****74****39****0	500
2571597HH-21****42****39****9	500
2577687HH-21****66****40****6	500
2578881HH-21****59****40****3	500
2581531HH-21****01****40****1	500
2590037HH-21****62****40****7	500
259339117-25****91****85****F ***N0****68****65	500
2612128HH-21****49****41****8	500
2632103HH-21****78****41****5	500
2662759HH-21****01****42****1	3000
2688812HH-21****16****43****3	500
2690186HH-21****99****43****2	500
2705935HH-21****67****43****2	1500
2750232HH-21****89****44****7	500
275755HHH-21****45****02****5	500
2775521HH-21****64****45****6	500
2779615HH-21****16****65****2	5500
2790517HH-21****26****46****0	500
2826677HH-21****82****47****1	500
2833887HH-21****42****47****1	500
2862781HH-21****61****48****2	500
2877679HH-21****92****49****2	1500
2879627HH-21****51****49****8	500
2881189HH-21****21****49****1	500
2889717HH-21****12****50****0	500
2895722HH-21****26****49****1	4500
2897159HH-21****81****49****2	500
2897279HH-21****96****62****2	500
2903891HH-21****08****49****8	500
2912071HH-21****44****50****8	500
2926899HH-21****78****50****7	500
2965689HH-21****24****51****6	500
2969205HH-21****72****53****0	500
299651HHH-21****80****03****6	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
30105151X-60****-8****4*	500
301088137-68****04**	500
301192018-10****76****42	500
30121670X-10****26****56	500
301220741-10****77****87	500
301243413-10****51****31	500
301304255-10****24****00****42	2000
3016011HH-21****25****57****1	500
302041435-10****84****95	500
3020716HH-21****48****53****2	1500
302090516-10****88****87	500
302095614-10****42****71	500
30222002X-10****59****59	500
302250100-68****62**	1000
303010965-10****69****80	500
30302064X-10****66****51	2000
303100828-10****76****37	500
303106652-10****11****20	500
303206022-10****55****19	500
303221568-68****84**	2500
30326671X-10****52****32	500
30326671X-68****92**	5500
3036722HH-21****94****54****1	500
30411008X-10****81****91	500
304122546-10****83****35	500
304130201-10****74****99	500
305060997-68****94**	500
305080030-10****54****13	500
3051000HH-21****90****54****3	1500
30510010X-10****74****36	500
305112619-10****89****92	500
30515261X-10****79****16	500
306020614-10****60****96	500
306241771-10****26****01	500
306260025-68****69**	500
3063090HH-21****73****55****5	500
3069581HH-21****61****55****2	500
307084029-10****28****81	500
308030919-10****79****52	500
308051928-68****37**	500
308182127-10****89****71	500
308230031-10****18****21	500
308284524-68****12**	500
3090218HH-21****54****56****9	500
3091372HH-21****60****56****1	500
309210625-68****06**	500
309222634-10****26****86	500
309280415-68****65**	500
3095210HH-21****97****61****1	500
3097733HH-21****44****56****9	10500
3099926HH-21****29****56****1	500
310021514-60****-8****5*	3000
310061029-10****18****32	500
31010419-M5****84	500
310130460-50****05****10****59	500
310130460-68****07****	500
310184039-68****39**	500
310200318-10****16****57	500
310240046-10****14****89	500
3102806HH-21****02****56****1	1000
310315804-10****55****71	1500
3103828HH-21****76****56****1	500
3106827HH-21****35****56****9	500
3108255HH-21****91****57****5	500
311064520-68****75**	500
311087431-10****76****63	500
311110374-10****36****41	500
311121026-HU****11**	14500
311152955-68****06**	500
311173731-68****03**	500
311243511-10****95****81	500
3115317HH-21****22****57****2	500
312061556-10****67****	24000
3158367HH-21****63****58****1	500
3165232HH-21****85****62****9	1000
3170687HH-21****93****59****0	1000
3190793HH-21****55****59****6	500
3201525HH-21****79****60****6	1000
32038119-M5****51	500
32090219-P5****43	500
32108519-M5****79	500
3215376HH-21****70****61****1	500
3215950HH-21****71****61****7	500
3217989HH-21****70****61****5	500
32229567H-21****22****61****0	500
3225935HH-21****03****61****2	500
32339720H-21****88****61****3	500
32508759H-21****10****61****8	500
325359099-32****90****85****F ***E0****68****07	1000
32572802H-21****13****62****6	1000
32582178H-21****89****62****2	500
32753603H-21****22****65****8	500
32783137H-21****27****63****0	500
32862263H-21****16****63****8	500
32864699H-21****61****63****6	500
32872798H-21****18****63****2	500
3302019-M5****86	500
3302419-M5****46	500
33068319-M5****79	500
33161896H-21****39****75****8	500
33191912H-21****62****64****2	500
33193365H-21****19****64****3	1500
33195055H-21****75****65****2	500
33205801H-21****71****64****8	500
33214898H-21****58****64****2	500
33215755H-21****09****64****2	500
33307289H-21****07****64****3	500
3338136H-21****79****64****3	500
33356035H-21****65****65****6	500
33374998H-21****82****64****7	500
33395897H-21****47****65****3	500
33399306H-21****58****64****9	500
33589267H-21****21****65****3	500
33617890H-21****06****67****6	4000
33661326H-21****25****65****7	1000
33666273H-21****82****66****7	1000
33687506H-21****11****65****2	500
33693785H-21****19****65****5	2500
33769832H-21****85****65****3	500
33770316H-21****68****65****7	500
33775666H-21****48****65****3	1000
33777961H-21****66****66****3	47500
33779538H-21****67****65****5	500
33815181H-21****81****65****3	500
33834221H-21****86****66****3	500
33875605H-21****76****69****5	1500
33912275H-21****10****66****1	500
33932850H-21****96****75****2	1500
33934617H-21****88****75****1	500
33952695H-21****93****66****5	500
33960168H-21****13****75****6	500
33961533H-21****09****66****1	1000
33961781H-21****55****65****7	1500
33994701H-21****75****66****3	500
33998888H-21****64****66****7	500
34240119-M5****14	500
35002791H-21****86****66****5	500
35003138H-21****66****66****5	500

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
35004122H-21***08***66***9	500
35010218H-21***98***66***8	500
35021120H-21***37***66***1	500
35021235H-21***00***66***3	500
35039289H-21***36***67***6	8500
35048119-M5***10	500
35059057H-21***14***66***3	500
35070725H-21***65***66***0	500
35086760H-21***27***66***8	500
35093308H-21***51***66***8	500
35132758H-21***98***67***9	500
35134989H-21***15***67***1	500
35136319H-21***55***67***0	500
35150067H-21***41***67***8	500
35153609H-21***63***67***9	1000
35154750H-21***34***67***7	500
35163028H-21***07***67***6	1500
35171390H-21***94***67***0	500
35177879H-21***17***67***9	500
35191285H-21***73***67***5	500
35192622H-21***95***67***7	500
35199666H-21***77***67***5	1000
35203088H-21***57***67***3	1000
35203306H-21***32***67***8	500
35203702H-21***24***67***6	500
35205829H-21***76***67***5	500
35210091H-21***86***67***9	500
36060219-M5***15	1000
368215HHH-21***99***07***7	500
37078419-M5***82	500
37292619-P5***89	500
399192HHH-21***87***75***0	500
401011333-68***9***5**	500
401220518-10***26***22	500
401291024-68***98**	500
40129211X-10***04***96	4500
402032536-68***69**	2000
402061717-68***78**	500
402250446-10***32***13	500
402253140-10***01***23	500
403168732-10***40***	500
403171477-10***62***06	1000
40404615X-10***92***58	500
404155556-10***05***2	500
404161659-68***4***6**	500
404200083-10***96***00***61	500
404200083-68***82**	500
404222695-10***46***60	500
404266313-10***03***75	500
405190018-10***58***09	500
405250322-10***10***6	500
406164511-10***69***87	500
406290029-68***24**	3500
407025231-10***79***90	1500
407072481-10***79***79	500
40708264X-10***92***21	500
407187726-68***69**	2000
408150834-XU***NG	3000
408160174-68***24**	2000
408233733-10***07***80	500
409114158-10***21***46	500
40925721X-10***12***76	500
410154406-10***70***05	500
410192021-68***02**	500
411032418-10***29***97	500
411171067-68***69**	2000
411257412-10***89***19	500
41152819-M3***12	500
412087025-10***83***07	500
412100013-ZH*** W**	1000
41282719-P3***72	500
41282719-88***78***IU***UA*	500
41302119-M3***10	500
41302119-M3***11	500
41302119-M3***11*	500
43032119-M5***31	500
44010319-M5***19	500
44018419-M5***24	500
44030119-M3***51	1500
44030119-M5***20	1000
44058219-M5***70	500
44058219-13***3** *N ***HE**	500
44090219-M5***26	500
44188119-M3***17	500
44188119-M3***38	500
44188119-M3***77	500
44188119-M5***21	500
44188119-M5***96	500
44252719-M5***03	500
44512119-P5***33	500
45012219-M3***00	500
502091236-10***79***38	500
502100626-68***75**	1000
502124775-68***98**	500
502132429-50***18***10***86	500
502132429-68***55**	500
50219697X-61***1***9**	1500
502271248-10***75***82	4000
503176551-10***43***79	500
504144028-68***38**	2000
504180514-68***38**	500
50510545X-68***7***9-*	24000
505181321-99***20**	500
506066736-10***43***26	500
506190928-68***40**	500
507013225-10***94***15	500
507030836-10***50***76	500
508107428-10***55***79	500
508130412-10***28***69	500
508202717-10***01***58	500
508215348-68***49**	500
508270031-10***85***98	1500
508280316-10***84***23	500
50913302X-10***07***26	500
509144324-68***40**	500
509170327-68***47**	500
509172075-10***97***10	500
509194522-10***82***13	500
509295645-10***73***28	4500
509927HHH-21***33***06***5	2500
510052719-10***84***88	500
510062410-68***49**	500
510086648-10***60***38	500
510100013-10***88***00***83	500
510100013-68***21**	500
510220490-10***42***39	500
510220824-10***48***48	10500
51062319-M5***73	500
512033246-10***63***79	500
512191228-10***72***13	500
51223391X-10***47***21	500
512274814-10***87***27	500
512301438-68***27**	500
51230491X-10***10***30	500
52010219-P5***42	500
53030219-M5***51	500
531087567-10***21***93	500
53272419-M5***89	1000

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
562857HHH-21***88***09***2	500
5838590-M3***10	47500
601072135-10***85***98	500
601090423-10***91***	3000
601180510-68***38**	2000
601217654-06***00**	2000
602191751-10***97***77	1500
602210834-10***63***16	1500
603010279-10***58***23	500
60310063X-99***22**	500
603102524-10***93***77	500
6031846-60***46***01	500
604051119-10***66***83	1000
604063526-68***73**	500
604154358-68***05**	1500
604214513-68***05**	500
605011565-10***00***17	500
605016834-68***03**	500
605092423-68***9***3-*	2000
605104321-68***88**	500
605230521-68***77**	1000
605240413-10***25***2	3000
605989HHH-21***83***08***3	1000
606137222-10***52***99	500
607054819-10***85***11	500
607101315-68***76**	500
607105112-68***02**	500
607131110-10***94***20	3000
607186524-68***36**	500
608100852-10***69***87	500
608121183-10***24***10	70500
608185057-68***88**	2000
608188514-10***45***57	500
608190077-10***21***31	500
6081971-60***71***01	500
609090323-10***69***95	500
609174055-10***05***06	500
60924236X-10***72***79	500
609290314-10***72***41	500
610034234-68***62**	2000
610190018-10***72***80	500
610200032-10***56***05	500
610230054-68***86**	500
611034324-10***40***75	500
611081549-10***79***43	500
611171167-68***99**	500
611202841-68***07**	2500
61124853X-10***87***12	500
612140834-10***86***07	500
612172512-10***00***53	93000
612175317-10***78***66	500
6122135-61***35***01	500
6201247-62***47***01	500
62050319-M5***40	500
6210292-62***92***10***	500
701053358-68***87**	2500
701130416-10***57***	500
701164359-10***48***95	1500
701210655-18***20***HA***XI***UO	500
701271527-10***81***01	500
702032619-10***68***23	1000
702073724-10***68***73	500
70208402X-68***96**	500
702232422-10***78***59	500
703101011-10***91***01	500
703170437-68***65**	500
703181227-10***29***75	500
703240034-68***86**	500
704083913-68***58**	500
704105011-10***28***67	500
704110022-10***72***62	3500
704160015-10***76***58	500
704172271-68***39**	500
704201428-10***25***27	500
705020918-68***54**	500
705150928-10***86***26	500
705251613-60***8***5-*	500
706110424-68***9***1-*	500
706263311-68***72**	500
707030712-10***39***08	1500
707034013-10***14***25	3500
707120041-68***66**	500
70712451X-68***89**	500
707140013-68***69**	1500
70815122X-10***89***99	500
708297219-68***30**	2000
708313611-10***45***85	500
709260032-68***26**	500
710016117-68***99**	500
710020010-10***51***46	500
711113326-10***70***73	500
712201022-10***65***08	500
712252417-10***09***52	2000
712266041-10***44***60	500
712268534-68***35**	2000
712276520-68***44**	500
712310412-68***02**	500
740604072-81***61***IU***N	500
750507001-00***93***UO***IX**	1000
775298HHH-21***00***09***2	500
781024653-00***18***HU*** L*	500
785511HHH-21***98***09***8	500
786891HHH-21***93***09***6	500
786910HHH-21***95***09***0	500
801111843-68***58**	2000
802013535-68***11**	500
802154921-10***90***09	500
802181039-10***17***36	500
802283513-10***38***95	500
803075810-10***85***2	500
803265020-10***72***67	500
803296149-10***84***13	500
804287625-10***27***60	500
805060417-68***04**	500
805081013-68***87**	500
805100323-10***84***25	500
806030012-10***02***47	500
80703282X-10***65***03	500
807091413-10***78***21	500
80714511X-68***61**	500
807223442-10***5***93	500
807236215-10***89***06	500
808165415-10***94***68	500
80819444X-68***45**	1000
808200412-10***41***58	500
808290327-10***85***98	500
809051786-10***06***41	500
810021019-68***68**	2000
810022313-60***8***9-*	500
810107050-68***26**	500
810117123-68***08**	500
810288764-10***78***89	500
811022068-10***65***61	500
811065424-10***12***11	500
811284814-10***76***13	2000
812121216-68***10**	500
81215302X-10***48***85	500
891969HHH-21***95***11***9	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及彼等擁有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
9007791-90****91****07****01	500
9007792-90****92****07****01	500
9007794-90****94****07****01	500
901081546-10****76****36	500
901140218-10****65****25	500
901162610-10****83****45	500
901250927-10****72****00	500
9014363-90****63****14****01	500
9014364-90****64****14****01	500
902046919-10****92****19	4000
902265320-10****78****63	500
903042456-68****10****	500
903075169-68****54****	500
903121616-68****2****7****	500
903265129-10****58****48	500
904081918-10****43****73	500
904122510-68****58****	500
904300022-10****88****09	500
905012629-68****60****	500
905112562-10****80****92	500
90521614-10****86****40	500
905310023-10****63****85	500
906062113-10****45****60	500
906100528-10****63****61	500
906115094-10****12****9	500
906153029-68****88****	500
906180554-10****14****11	500
906192960-10****14****43	1000
906255955-68****13****	500
906291222-60****8****5****	2500
907025418-60****8****4****	1500
907082008-10****84****50	500
907241635-10****66****43	500
907251622-10****90****70	500
908106445-68****82****	500
908141028-10****65****59	500
908253638-10****14****99	500
908302414-10****36****41	500
908310300-10****38****61	500
909030026-10****27****77	500
909125243-68****16****	500
909145932-10****95****92	500
909152201-10****60****32	500
909176144-68****94****	500
909261711-10****58****31	1000
909264978-10****15****92	500
909303728-10****34****72	500
910090381-10****28****49	500
910146985-10****60****10	500
910156313-68****54****	500
910190431-50****19****10****90	500
910190431-68****56****	500
910211210-10****06****25	500
910290622-10****35****21	500
911050149-10****85****3	500
911083234-68****13****	500
911183220-10****76****58	500
911186664-10****76****85	500
911215416-10****97****68	500
91208367X-68****43****	500
912246015-10****18****96	500
970090HHH-21****15****13****5	1000
988882HHH-21****77****13****3	500
C237548-TA****KU****FA*	1500
C30307404-CM****05****3	1500
C4128212-A5****29	2000
C55278040-CM****05****0	3000
C5794185-CM****05****1	500
C6672021-IB****ON****HA****OP****67****1	500
C6672022-IB****ON****HA****OP****67****2	500
C6672023-IB****ON****HA****OP****67****3	500
C6672025-IB****ON****HA****OP****67****5	500
C6672026-IB****ON****HA****OP****67****6	500
C6672027-IB****ON****HA****OP****67****7	500
C6672028-IB****ON****HA****OP****67****8	500
C6672029-IB****ON****HA****OP****67****9	500
C6672030-IB****ON****HA****OP****67****0	500
C6672751-IB****ON****HA****OP****67****1	500
C6672753-IB****ON****HA****OP****67****3	500
C6672754-IB****ON****HA****OP****67****4	500
C6672757-IB****ON****HA****OP****67****7	500
C6672758-IB****ON****HA****OP****67****8	500
C6672759-IB****ON****HA****OP****67****9	500
C6672761-IB****ON****HA****OP****67****1	8500
C6672762-IB****ON****HA****OP****67****2	500
C6672764-IB****ON****HA****OP****67****4	500
C6672765-IB****ON****HA****OP****67****5	500
C6672766-IB****ON****HA****OP****67****6	500
C6672768-IB****ON****HA****OP****67****8	500
C6672769-IB****ON****HA****OP****67****9	500
C6672770-IB****ON****HA****OP****67****0	500
C6672771-IB****ON****HA****OP****67****1	500
C6672776-IB****ON****HA****OP****67****6	500
C6672777-IB****ON****HA****OP****67****7	500
C6672778-IB****ON****HA****OP****67****8	500
C6672779-IB****ON****HA****OP****67****9	500
C6672782-IB****ON****HA****OP****67****2	500
C6672783-IB****ON****HA****OP****67****3	500
C6672996-IB****ON****HA****OP****67****6	500
C6673006-IB****ON****HA****OP****67****6	500
C6673023-IB****ON****HA****OP****67****3	500
C6673039-IB****ON****HA****OP****67****9	1000
C6673041-IB****ON****HA****OP****67****1	4000
C6673070-IB****ON****HA****OP****67****0	500
C6673977-IB****ON****HA****OP****67****7	500
C6673981-IB****ON****HA****OP****67****1	500
C6673986-IB****ON****HA****OP****67****6	500
C6674009-IB****ON****HA****OP****67****9	500
C6674017-IB****ON****HA****OP****67****7	500
C6674027-IB****ON****HA****OP****67****7	500
C6674031-IB****ON****HA****OP****67****1	500
C6674036-IB****ON****HA****OP****67****6	500
C6674044-IB****ON****HA****OP****67****4	500
C6674051-IB****ON****HA****OP****67****1	500
C6674054-IB****ON****HA****OP****67****4	500
C6674057-IB****ON****HA****OP****67****7	500
C6674062-IB****ON****HA****OP****67****2	500
C6675049-IB****ON****HA****OP****67****9	1000
C6675055-IB****ON****HA****OP****67****5	500
C6675059-IB****ON****HA****OP****67****9	500
C6675065-IB****ON****HA****OP****67****5	500
C6675068-IB****ON****HA****OP****67****8	1000
C6675077-IB****ON****HA****OP****67****7	500
C6675083-IB****ON****HA****OP****67****3	500
C6675084-IB****ON****HA****OP****67****4	500
C6675087-IB****ON****HA****OP****67****7	500
C6675088-IB****ON****HA****OP****67****8	500
C6675093-IB****ON****HA****OP****67****3	500
C6675094-IB****ON****HA****OP****67****4	500
C6675106-IB****ON****HA****OP****67****6	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
C6675518-IB****ON****HA****OP****67****8	500
C6675540-IB****ON****HA****OP****67****0	500
C6675582-IB****ON****HA****OP****67****2	500
C6675584-IB****ON****HA****OP****67****4	500
C6675595-IB****ON****HA****OP****67****5	500
C6675607-IB****ON****HA****OP****67****7	500
C6675933-IB****ON****HA****OP****67****3	500
C6675936-IB****ON****HA****OP****67****6	500
C6675952-IB****ON****HA****OP****67****2	500
C6675958-IB****ON****HA****OP****67****8	500
C6675965-IB****ON****HA****OP****67****5	500
C6675977-IB****ON****HA****OP****67****7	500
C6675997-IB****ON****HA****OP****67****7	500
C6676216-IB****ON****HA****OP****67****6	500
C6676218-IB****ON****HA****OP****67****8	500
C6676220-IB****ON****HA****OP****67****0	500
C6676222-IB****ON****HA****OP****67****2	500
C6676224-IB****ON****HA****OP****67****4	1000
C6676235-IB****ON****HA****OP****67****5	500
C6676238-IB****ON****HA****OP****67****8	500
C6676239-IB****ON****HA****OP****67****9	500
C6676265-IB****ON****HA****OP****67****5	1000
C6676281-IB****ON****HA****OP****67****1	500
C6676306-IB****ON****HA****OP****67****6	500
C93962248-CM****05****4	500
D0144143-PA****	500
D164600-CH****TA****IM*	500
D3329691-15****91**** Y****AI****ND*	500
D5716021-M2****51	5500
D6451552	500
E00826922-CM****05****6	1000
E02206258-68****1****3****	5500
E05982665-CM****05****2	500
E06136450-CM****05****4	500
E10484419-CM****05****5	500
E14165937-CM****05****9	1000
E18661321-CM****05****2	1000
E2252892-10****53****00	500
E34790299-CM****05****0	4500
E40469637-CM****05****5	1500
E489362-YA****IM****UN*	2000
E9106514-10****22****00	1500
E9209348-A5****26	500
E9214902-A5****80	1000
EC9487778-CM****05****8	1000
EA4304700-CM****05****5	500
EF2230338-CM****05****2	2500
F0465638-68****41****	500
G28230484-CM****05****1	1000
G2826709-A3****86	5500
G49308536-CM****05****6	3000
G6053164	1500
G6330311-M9****	500
GS059053B-HE****N	1500
GS073792B-GA****TE****G	3000
GS073933B-SU****TA****	500
GS079359B-HU****TO****G	500
GS089207B-XI****E	1500
GS097558B-JI**** S*	500
GS112082B-LA****HO****N	93000
GS118692B-LI****AO****	1500
GS139273B-CH****LI****G	500
GS152266B-WA****VI****	1000
GS166938B-HA****ON*	500
GS166959B-TI****YA*	500
GS167017B-LI****IN*	500
GS168323B-ZH****XU****	1500
I861061-IB****ON****HA****OP****61****	7500
I861063-IB****ON****HA****OP****61****	500
I861074-IB****ON****HA****OP****61****	500
I861076-IB****ON****HA****OP****61****	500
I861078-IB****ON****HA****OP****61****	35000
I861080-IB****ON****HA****OP****61****	500
I861081-IB****ON****HA****OP****61****	3000
I53521622-35****22****	500
I5650824-56****24****	500
K022597-62****1****0****	500
K228536-CH****G *** M****	500
K297049A	500
K768676-21****33****	500
K839824-P7****83	1000
K8877289-P7****16	500
K9141901-68****8****3****	1000
M0428626-M6****19	500
M1876657-21****03****	500
M409505-A5****87	500
M4750093-A5****81	500
M7574903-M4****88	500
M8385209-21****64****	500
OS154552-10****45****15****2	500
OS170210-10****02****17****0	500
OS194932-10****04****19****2	500
OS190439-10****04****19****9	500
OS204460-10****44****20****0	500
OS427060-10****70****42****0	500
OS428161-10****81****42****1	500
OS429138-10****91****42****8	500
OS507566-10****75****50****6	500
OS530499-10****04****53****9	500
OS530999-10****09****53****9	500
OS534551-10****45****53****1	500
OS591513-10****15****59****3	500
OS591609-10****16****59****9	500
OS724243-10****42****72****3	500
OS755622-10****56****75****2	500
OS771486-10****14****77****6	500
OS927941-10****79****92****1	500
OS928168-10****81****92****8	500
OS930250-10****02****93****0	500
OS931221-10****12****93****1	500
OS941102-10****11****94****2	500
OS943423-10****34****94****3	500
R4627341-21****23****	500
R6153045-A5****11	500
R6885224-M5****61	1000
R7650255-A5****13	500
R7978609-A3****11	500
R8398649	1500
S8370840I-10****02****66****	500
V090922A-21****13****	500
W23126528-10****07****5****NG****NG****	500
W73915915-CM****05****7	500
W92057736-CM****05****7	500
Y0782368-P8****3	500
Y1141293-21****74****	500
Y5855754-M2****67	500
Z1980956-21****69****	500
Z3156398-M8****55	1500
Z6139621-68****7****1****	500

## **DESPATCH/COLLECTION/POSTING OF H SHARE CERTIFICATES AND REFUND MONIES**

Applicants who applied for 500,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, December 22, 2021, or any other place or date as notified by the Company.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Applicants who apply for less than 500,000 Hong Kong Offer Shares through the **White Form eIPO** service, will have their H Share certificate(s) (where applicable) sent to the address specified in their application instructions on or before Wednesday, December 22, 2021 by ordinary post and at their own risk.

H Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not eligible for personal collection or which are eligible but are not collected in person by 1:00 p.m. on Wednesday, December 22, 2021 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, December 22, 2021.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, December 22, 2021.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.



Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. Wednesday, December 22, 2021 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Wednesday, December 22, 2021. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund check(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant), by ordinary post at their own risk on or before Wednesday, December 22, 2021.

Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, December 22, 2021.

No temporary document of title will be issued in respect of the Offer Shares and no receipt will be issued for sums paid on application.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, December 23, 2021 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

## COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary document of title will be issued in respect of the Offer Shares and no receipt will be issued for sums paid on application.

H Share certificates will only become valid at 8:00 a.m. on Thursday, December 23, 2021 (Hong Kong time) provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, December 23, 2021 (Hong Kong time), dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 23, 2021 (Hong Kong time). The H Shares will be traded in board lots of 500 H Shares. The stock code of the H Shares is 2185.

By Order of the Board of Directors  
**Shanghai Bio-heart Biological Technology Co., Ltd.**  
**Philip Li WANG**  
*Chairman*

Hong Kong, Wednesday, December 22, 2021

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Philip Li WANG as chairman and executive Director, Mr. Yunqing WANG as executive Director, Ms. Li CAI, Mr. Quan ZHOU, Mr. Ji CHEN and Mr. Jie YIN as non-executive Directors, and Mr. Charles Sheung Wai CHAN, Mr. Xubo LU and Mr. George Chien Cheng LIN as independent non-executive Directors.*