



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Bio-heart Biological Technology Co., Ltd. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 06 February 2023

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	02185	Description	H Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		61,606,116	RMB	1	RMB	61,606,116
Increase / decrease (-)		174,617,206			RMB	174,617,206
Balance at close of the month		236,223,322	RMB	1	RMB	236,223,322

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		100,107,425	RMB	1	RMB	100,107,425
Increase / decrease (-)		-100,107,425			RMB	-100,107,425
Balance at close of the month		0	RMB	0	RMB	0

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Unlisted Foreign Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	82,223,459	RMB	1	RMB	82,223,459
Increase / decrease (-)	-74,509,781			RMB	-74,509,781
Balance at close of the month	7,713,678	RMB	1	RMB	7,713,678

Total authorised/registered share capital at the end of the month: RMB 243,937,000

Remarks:

As Shanghai Bio-heart Biological Technology Co., Ltd. (the "Company") is incorporated in the People's Republic of China, the concept of "authorized share capital" is not applicable, and the above information refers to the "registered share capital" of the Company.

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	02185	Description	H Shares			
Balance at close of preceding month			61,606,116			
Increase / decrease (-)			174,617,206			
Balance at close of the month			236,223,322			

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
Balance at close of preceding month			100,107,425			
Increase / decrease (-)			-100,107,425			
Balance at close of the month			0			

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Unlisted Foreign Shares			
Balance at close of preceding month			82,223,459			
Increase / decrease (-)			-74,509,781			
Balance at close of the month			7,713,678			

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

#### (E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)	02185					
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)			13 January 2023		174,617,206	0
Conversion of Domestic Shares and Unlisted Foreign Shares into H Shares						

2. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Other class (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other class (Please specify)	Domestic Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1. Other (Please specify)			13 January 2023		-100,107,425	0
Conversion of Domestic Shares into H Shares						

3. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Other class (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other class (Please specify)	Unlisted Foreign Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1. Other (Please specify)			13 January 2023		-74,509,781	0
Conversion of Unlisted Foreign Shares into H Shares						

Total E (Ordinary shares Class H): 174,617,206

Total E (Ordinary shares Domestic Shares): -100,107,425

Total E (Ordinary shares Unlisted Foreign Shares): -74,509,781

Remarks:

Reference is made to the Company's announcement dated January 13, 2023 regarding the conversion of 100,107,425 Domestic Shares and 74,509,781 Unlisted Foreign Shares into 174,617,206 H Shares. The converted H Shares were allotted on January 13, 2023 and listed on January 16, 2023.

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E) 174,617,206

Total increase / decrease (-) in Ordinary shares Domestic Shares during the month (i.e. Total of A to E) -100,107,425

Total increase / decrease (-) in Ordinary shares Unlisted Foreign Shares during the month (i.e. Total of A to E)

-74,509,781

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: WANG Yunqing

Title: Executive Director and Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"