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Shanghai Bio-heart Biological Technology Co., Ltd.

上海百心安生物技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2185)

**DELAY IN DESPATCH OF CIRCULAR
AND
CLOSURE OF REGISTER OF MEMBERS OF H SHARES FOR EGM**

Reference is made to the announcement of Shanghai Bio-heart Biological Technology Co., Ltd. (the “**Company**”) dated January 2, 2025 (the “**Announcement**”) regarding (i) the major transaction in relation to the deemed disposal of equity interest in a subsidiary; and (ii) the proposed amendments to the Articles of Association. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, inter alia, (i) further details of the Capital Injection and the Investment Agreement and the Shareholders Agreement; (ii) financial information of the Company; (iii) details of the proposed amendments to the Articles of Associations; and (iv) other information as required by the Listing Rules, together with the notice of the EGM, are expected to be dispatched to the Shareholders on or before January 10, 2025.

As additional time is required to finalize certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before January 27, 2025.

CLOSURE OF REGISTER OF MEMBERS OF H SHARES FOR EGM

The Board hereby announces that the EGM will be held at Room 302, 3/F, Building 4, No. 590 Ruiqing Road, East Zhangjiang Hi-Tech Park, Pudong New Area, Shanghai, PRC on Thursday, February 13, 2025.

In order to determine the entitlement of holders of H Shares to attend and vote at the EGM, the register of members of H Shares of the Company will be closed from Tuesday, February 4, 2025 to Thursday, February 13, 2025 (both days inclusive), during which period no transfer of H Shares will be registered. In order to be entitled to attend and vote at the EGM, all transfer instruments together with the relevant share certificates must be lodged with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, February 3, 2025.

By Order of the Board
Shanghai Bio-heart Biological Technology Co., Ltd.
Philip Li WANG
Chairman and executive director

Shanghai, the People's Republic of China, January 10, 2025

As at the date of this announcement, the Board comprises Mr. Philip Li WANG as Chairman and executive director, Mr. Yunqing WANG and Ms. Peili WANG as executive directors, and Mr. Yiqing CHEN, Mr. Xubo LU and Mr. Yifei JIANG as independent non-executive directors.